

**Stratus Capital II Designated Activity Company**

2nd Floor, Block 5  
Irish Life Centre, Abbey Street Lower  
Dublin 1, Ireland  
(the "**Issuer**")

Cayman Islands Stock Exchange  
Third Floor, SIX, Cricket Square  
P.O. Box 2408  
Grand Cayman  
KY1-1105  
Cayman Islands  
(the "**Exchange**")

23 December 2021

**NOTICE**

The Issuer refers to the admission to listing on the Exchange of the Series 3 USD 129,467,000 Limited Recourse Secured Index Linked Securities due 2026 (the "**Notes**") and as described in the information memorandum dated 29 June 2021 relating to the Notes.

The Issuer also refers to the notice provided to the Exchange on 20 September 2021 (the "**Notice**"). Pursuant to the Notice the Issuer notified the Exchange that it had created and issued Series 3 Tranche 2 USD 117,000,000 Limited Recourse Secure Index Linked Securities due 2026. As at 30 September 2021, there were USD 246,467,000 Notes in issue.

Pursuant to Rule 8.99 of the listing rules of the Exchange (the "**Listing Rules**"), the Issuer hereby notifies the Exchange that the Notes will be partially repurchased and cancelled (the "**Cancellation**") by the Issuer on 23 December 2021 (the "**Repurchase Date**") in accordance with the notice of repayment dated 23 December 2021 as acknowledged and accepted by the sole noteholder.

In accordance with Rule 3.9 of the Listing Rules, the Issuer hereby gives notice that, pursuant to the Cancellation, USD 948,000 Notes (the "**Partial Notes**") will be repurchased and cancelled on the Repurchase Date and we kindly request that the Partial Notes be withdrawn from listing on the Exchange. Following the Cancellation of the Partial Notes, the principal amount outstanding of the Notes is USD 245,519,000 Notes.

For further information in relation to this notice, please contact:

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